# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

TRIDENT HOLDING COMPANY, LLC, et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-10384 (SHL)

(Jointly Administered)

DECLARATION OF JANE SULLIVAN OF
EPIQ CORPORATE RESTRUCTURING, LLC
REGARDING VOTING AND TABULATION OF BALLOTS
CAST ON THE SECOND AMENDED JOINT PLAN OF REORGANIZATION
OF TRIDENT HOLDING COMPANY, LLC AND ITS DEBTOR AFFILIATES

I, Jane Sullivan, declare, under penalty of perjury:

Sparks, MD 21152.

- 1. I am Executive Vice President of Epiq Corporate Restructuring, LLC ("**Epiq**") located at 777 Third Avenue, 12th Floor, New York, New York 10017. I am over the age of 18 years. I do not have a direct interest in the chapter 11 cases and should be considered an impartial party.
- 2. I submit this declaration (the "**Declaration**") with respect to the solicitation and tabulation of votes cast on the *Second Amended Joint Plan of Reorganization of Trident Holding Company, LLC and Its Debtor Affiliates* (as amended, supplemented, or modified from time to

The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: Trident Holding Company, LLC (6396); American Diagnostics Services, Inc. (2771); Community Mobile Diagnostics, LLC (9341); Community Mobile Ultrasound, LLC (3818); Diagnostic Labs Holdings, LLC (8024); FC Pioneer Holding Company, LLC (6683); JLMD Manager, LLC (8470); Kan-Di-Ki LLC (6100); Main Street Clinical Laboratory, Inc. (0907); MDX-MDL Holdings, LLC (2605); MetroStat Clinical Laboratory – Austin, Inc. (4366); MX Holdings, LLC (8869); MX USA, LLC (4885); New Trident Holdcorp, Inc. (4913); Rely Radiology Holdings, LLC (3284); Schryver Medical Sales and Marketing, LLC (9620); Symphony Diagnostic Services No. 1, LLC (8980); Trident Clinical Services Holdings, LLC (1255); TridentUSA Foot Care Services LLC (3787); TridentUSA Mobile Clinical Services, LLC (0334); TridentUSA Mobile Infusion Services, LLC (5173); U.S. Lab & Radiology, Inc. (4988). The address of the Debtors' corporate headquarters is 930 Ridgebrook Road, 3rd Floor,

time, the "**Plan**").<sup>2</sup> Except as otherwise indicated herein, all facts set forth herein are based upon my personal knowledge or my review of relevant documents. I am authorized to submit this Declaration on behalf of Epiq. If I were called upon to testify, I could and would testify competently as to the facts set forth herein.

- 3. In accordance with (a) the Order Authorizing Employment and Retention of Epiq Corporate Restructuring, LLC as Administrative Agent to the Debtors Effective Nunc Pro Tunc to the Petition Date, dated March 8, 2019 [ECF No. 176] and (b) the Order (A) Approving the Adequacy of the Debtors' Disclosure Statement and Notice of the Disclosure Statement Hearing; (B) Approving Solicitation and Notice Procedures With Respect to Confirmation of the Debtors' Joint Proposed Plan; (C) Approving the Form of Various Ballots and Notices in Connection Therewith; and (D) Scheduling Certain Dates With Respect Thereto, dated May 8, 2019, [ECF No. 384] (the "Disclosure Statement Order"), Epiq was appointed and authorized to assist the Debtors with, inter alia, soliciting, receiving, reviewing, determining the validity of, and tabulating Ballots cast on the Plan by holders of Claims in the Voting Classes (as defined below).
- 4. Pursuant to the Plan and the Disclosure Statement Order, only holders of Claims in the following Classes (collectively, the "Voting Classes") were entitled to vote to accept or reject the Plan:

Class	<u>Description</u>
Class 1B and Class 1C	Priority First Lien Claims
Class 2B and Class 2C	First Lien Claims
Class 3B and Class 3C	Second Lien Claims
Class 6C	Operating Company General Unsecured Claims

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the Disclosure Statement Order (as defined herein).

- 5. The procedures for the solicitation and tabulation of votes on the Plan are outlined in the Disclosure Statement Order.
- 6. The Disclosure Statement Order established May 3, 2019 as the record date for determining the holders of Claims in the Voting Classes who would be entitled to vote on the Plan (the "Voting Record Date").
- 7. In accordance with the Disclosure Statement Order, Epiq solicited the holders of Claims in the Voting Classes as of the Voting Record Date. Epiq's *Affidavit of Service of Solicitation Materials* was filed with the Court on May 17, 2019 [ECF No. 428].
- 8. On June 4, 2019, the Debtors filed the *Notice of Extension of Voting Deadline*, [ECF No. 485], extending the Voting Deadline from June 6, 2019 to June 17, 2019.
- 9. On June 5, 2019, Epiq filed an *Affidavit of Service of Supplemental Solicitation Materials* [ECF No. 496], indicating completed service of the Notice of Extension of Voting Deadline, the Cover Memo from Epiq to Class 6C creditors notifying those creditors of the voting deadline extension, and the Letter from the Official Committee of Unsecured Creditors, addressed to all general unsecured creditors.
- 10. Ballots returned by online submission, mail, hand delivery, or overnight courier were received by personnel of Epiq at the offices of Epiq in Beaverton, Oregon, and New York, New York. All Ballots received by Epiq were date-stamped upon receipt and processed in accordance with the procedures set forth in the Disclosure Statement Order.
- 11. For a Ballot to be counted as valid, the Ballot must have been properly completed in accordance with the procedures set forth in the Disclosure Statement Order, executed by the relevant holder, or such holder's authorized representative, and must have been received by Epiq

by no later than 4:00 p.m. (prevailing Eastern Time) on June 17, 2019 (the "**Extended** Voting Deadline").<sup>3</sup>

- 12. All validly executed Ballots cast by holders of Claims in the Voting Classes received by Epiq on or before the Extended Voting Deadline, or pursuant to the Settlement, were tabulated as outlined in the procedures set forth in the Disclosure Statement Order. Epiq tabulated the votes cast in two ways: (i) on a summary basis, without regard to particular Debtor entities (the "Summary Tabulation"), and (ii) with respect to Class 6C Operating Company General Unsecured Claims, on a Debtor-by-Debtor basis (the "Debtor-by-Debtor Tabulation"). I declare that the results of the voting by holders of Claims in the Voting Classes are as set forth in Exhibit A-1 and Exhibit A-2 hereto; with Exhibit A-1 reflecting the Summary Tabulation, and Exhibit A-2 reflecting the Debtor-by-Debtor Tabulation, each of which is a true and correct copy of the respective final tabulation of votes cast by timely and properly executed Ballots received by Epiq.<sup>4</sup>
- 13. The Summary Tabulation for Classes 1B, 1C, 2B, 2C, 3B, 3C, each with 22 Debtors, reflects that each of these classes accepted the Plan. If these classes were tabulated on a debtor-by-debtor basis, the same result would apply for each Debtor. The Summary Tabulation for Class 6C, with 21 Debtors, reflects that this class accepted the Plan. If Class 6C were tabulated on a debtor-by-debtor basis, the results would show (i) the same result for MX USA, LLC, and (ii) rejection of the Plan for all other Debtors.

At 5:14 p.m. (prevailing Eastern Time) on June 17, 2019, three Class 2 Ballots were delivered to Epiq by email. The Debtors agreed to waive the deficiencies and accept these Ballots as timely filed and properly delivered.

<sup>&</sup>lt;sup>4</sup> Epiq has been advised that on June 26, 2019, a settlement term sheet was executed between the Debtors, the Creditors' Committee, and certain of the Debtors' lenders (the "Settlement"); that the Settlement embodied in the term sheet is being implemented as part of the Plan; and, further, that as part of the Settlement, Ares Capital, Ivy Hill (an Ares entity), and the Audax debt funds agreed to vote in favor of the Debtors' Plan. These accepting votes are included in Epiq's tabulation.

19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18:21 Main Document Pg 5 of 22

14. A report of all Ballots not included in the tabulation prepared by Epiq and the

reasons for exclusion of such Ballots is attached as Exhibit B hereto.

15. The Debtors requested that Epiq attach a copy of the Ballots received from

MetroStat (defined below) as Exhibit C hereto. The name, title, and address listed on these

ballots are the same to those used for Epiq's mailings to MetroStat Diagnostic Services

("MetroStat"). The ballots shown in Exhibit C were signed and sent to Epiq by Jeffrey Felts,

and Exhibit C contains a true and correct copy of the Ballots received from Jeffrey Felts, and the

shipping label for the package. MetroStat is the claimant, and Jeffrey Felts is the signatory for

the MetroStat claim. As a result, the Ballots shown in Exhibit C, were attributed by Epiq to

MetroStat and are reflected in this way on Exhibit B.

[Remainder of page left intentionally blank]

19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18:21 Main Document Pg 6 of 22

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: September 5, 2019

New York, New York

Jane Sullivan

Executive Vice President

Varesur.

Epiq Corporate Restructuring, LLC

### Exhibit A-1

# TRIDENT HOLDING COMPANY, LLC. et al. Tabulation Summary 1

Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
Ciuss	Class Description	%	%	%	%	8	
1B and 1C	Priority First Lien Claims	1	0	\$259,387,485.15	\$0.00	Accords	
16 and 10	Priority First Lien Claims	100.00%	0.00%	100.00%	0.00%	Accepts	
2B and 2C	First Lien Claims	27	10	\$117,873,712.59	\$26,049,634.38	Accepts	
2B and 2C	First Lien Claims	72.97%	27.03%	81.90%	18.10%		
3B and 3C	Second Lien Claims	7	3	\$108,459,298.24	\$3,307,029.75	Accepts	
SB and SC	Second Lien Claims	70.00%	30.00%	97.04%	2.96%	Accepts	
6C	Operating Company General	96	37	\$12,810,646.36	\$4,408,055.38	Accents	
80	Unsecured Claims	72.18%	27.82%	74.40%	25.60%	- Accepts	

<sup>&</sup>lt;sup>1</sup> Group B Debtor: Trident Holding Company, LLC; and Group C Debtors: American Diagnostics Services, Inc., Community Mobile Diagnostics, LLC, Community Mobile Ultrasound, LLC, Diagnostic Labs Holdings, LLC, JLMD Manager, LLC, Kan-Di-Ki, LLC, Main Street Clinical Laboratory, Inc., MDX-MDL Holdings, LLC, MetroStat Clinical Laboratory – Austin, Inc., MX Holdings, LLC, MX USA, LLC, New Trident Holdcorp, Inc., Rely Radiology Holdings, LLC, Schryver Medical Sales and Marketing, LLC, Symphony Diagnostic Services No. 1, LLC, Trident Clinical Services Holdings, Inc., Trident Clinical Services, Holdings, LLC, TridentUSA Mobile Clinical Services, LLC, TridentUSA

### Exhibit A-2

# 19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18:21 Main Document Pg 10 of 22

#### EXHIBIT A-2

### TRIDENT HOLDING COMPANY, LLC. et al.

#### Class 6C - Holders of Operating Company General Unsecured Claims Tabulation Summary on a Debtor-by-Debtor Basis

Debtor	Number Accepting	Number Rejecting	Amount Accepting Amount Rejecting		Class Voting Result	
	%	%	%	%		
American Diagnostics Services, Inc.	1	2	\$477.53	\$1,581,792.00	Rejects	
Case No. 19-10385	33.33%	66.67%	0.03%	99.97%	Rejects	
Community Mobile Diagnostics, LLC	0	1	\$0.00	\$1,563,282.00	Poincts	
Case No. 19-10386	0.00%	100.00%	0.00%	100.00%	- Rejects	
Community Mobile Ultrasound, LLC	0	1	\$0.00	\$1,563,282.00		
Case No. 19-10387	0.00%	100.00%	0.00%	100.00%	- Rejects	
Diagnostic Labs Holdings, LLC	8	1	\$162,822.05	\$1,563,282.00	Rejects	
Case No. 19-10388	88.89%	11.11%	9.43%	90.57%		
JLMD Manager, LLC	0	2	\$0.00	\$1,563,284.00	Rejects	
Case No. 19-10390	0.00%	100.00%	0.00%	100.00%		
Kan-Di-Ki, LLC	12	9	\$33,107.40	\$3,165,753.15		
Case No. 19-10391	57.14%	42.86%	1.03%	98.97%	- Rejects	
Main Street Clinical Laboratory, Inc.	0	2	\$0.00	\$1,563,847.00	Rejects	
Case No. 19-10392	0.00%	100.00%	0.00%	100.00%		
MetroStat Clinical Laboratory - Austin, Inc.	0	2	\$0.00	\$1,570,296.68	Daiasta	
Case No. 19-10393	0.00%	100.00%	0.00%	100.00%	- Rejects	
MDX-MDL Holdings, LLC	0	1	\$0.00	\$1,563,282.00	Dairette	
Case No. 19-10383	0.00%	100.00%	0.00%	100.00%	Rejects	

### 19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18:21 Main Document Pg 11 of 22 **EXHIBIT A-2**

### TRIDENT HOLDING COMPANY, LLC. et al.

#### **Class 6C - Holders of Operating Company General Unsecured Claims Tabulation Summary on a Debtor-by-Debtor Basis**

Debtor	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
	%	%	%	%		
MX Holdings, LLC	0	1	\$0.00	\$1,563,282.00	Rejects	
Case No. 19-10394	0.00%	100.00%	0.00%	100.00%	Nejects	
MX USA, LLC	7	2	\$10,677,278.67	\$1,923,525.10	Accents	
Case No. 19-10395	77.78%	22.22%	84.73%	15.27%	Accepts	
New Trident Holdcorp, Inc.	1	2	\$1.00	\$1,563,283.00	Deigoto	
Case No. 19-10396	33.33%	66.67%	0.0001%	99.9999%	- Rejects	
Rely Radiology Holdings, LLC	0	1	\$0.00	\$1,563,282.00	Dairete	
Case No. 19-10397	0.00%	100.00%	0.00%	100.00%	Rejects	
Schryver Medical Sales and Marketing, LLC	31	16	\$368,377.95	\$2,505,999.26	Dairete	
Case No. 19-10398	65.96%	34.04%	12.82%	87.18%	- Rejects	
Symphony Diagnostic Services No. 1, LLC	30	16	\$1,900,344.45	\$2,029,036.66	Rejects	
Case No. 19-10399	65.22%	34.78%	48.36%	51.64%		
Trident Clinical Services Holdings, Inc.	1	2	\$1.00	\$1,568,502.00	B : .	
Case No. 19-10400	33.33%	66.67%	0.0001%	99.9999%	Rejects	
Trident Clinical Services Holdings, LLC	0	2	\$0.00	\$1,568,502.00	Doiosta	
Case No. 19-10401	0.00%	100.00%	0.00%	100.00%	- Rejects	
TridentUSA Foot Care Services LLC	0	1	\$0.00	\$1,563,282.00	Doiosta	
Case No. 19-10402	0.00%	100.00%	0.00%	100.00%	- Rejects	

19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18:21 Main Document Pg 12 of 22

#### EXHIBIT A-2

### TRIDENT HOLDING COMPANY, LLC. et al.

#### Class 6C - Holders of Operating Company General Unsecured Claims Tabulation Summary on a Debtor-by-Debtor Basis

Debtor	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
	%	%	%	%		
TridentUSA Mobile Clinical Services, LLC	2	4	\$851.00	\$1,611,940.59	- Rejects	
Case No. 19-10403	33.33%	66.67%	0.05%	99.95%		
TridentUSA Mobile Infusion Services, LLC	3	1	\$98,613.49	\$1,563,282.00	Rejects	
Case No. 19-10404	75.00%	25.00%	5.93%	94.07%	Rejects	
U.S. Lab & Radiology, Inc.	10	2	\$289,310.22	\$1,572,981.78	Dojects	
Case No. 19-10405	83.33%	16.67%	15.54%	84.46%	Rejects	

### Exhibit B

19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18:21 Main Document Pg 14 of 22

#### EXHIBIT B

## TRIDENT HOLDING COMPANY, LLC, $\it et al.$ Report of Excluded Ballots

Claim Number	Schedule Number	Plan Class	Plan Class Description	Name	Voting Amount	Vote Accept or Reject	Ballot Number	Reason for Exclusion
332	399000150	6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	AFI MEDICAL INC	\$2,041.99		82	NO VOTE: BALLOT DOES NOT INDICATE A VOTE TO ACCEPT OR TO REJECT THE PLAN
20283		6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	COMMUNITY NURSE HOSPICE CARE	\$5,220.00	REJECT	10066	AMENDED BY LATER RECEIVED AND COUNTED BALLOT
176	391016280	6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	MEDICAL SALES ASSOCIATES	\$23,969.92	ACCEPT	57	AMENDED BY LATER RECEIVED AND COUNTED BALLOT
20365		6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	METROSTAT DIAGNOSTIC SERVICES	\$1.00		100	NO VOTE: BALLOT DOES NOT INDICATE A VOTE TO ACCEPT OR TO REJECT THE PLAN
20365		6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	METROSTAT DIAGNOSTIC SERVICES	\$1.00		101	NO VOTE: BALLOT DOES NOT INDICATE A VOTE TO ACCEPT OR TO REJECT THE PLAN
	399229930	6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	NNN PROPERTIES LLC	\$191.25		51	NO VOTE: BALLOT DOES NOT INDICATE A VOTE TO ACCEPT OR TO REJECT THE PLAN
	398045880	6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	ROBERT MATUSH AND LISA D MATUSH	\$937.00		84	NO VOTE: BALLOT DOES NOT INDICATE A VOTE TO ACCEPT OR TO REJECT THE PLAN
255	398051830	6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	SPRINGFIELD UTILITY BOARD	\$299.10	REJECT	40	DUPLICATE OF ANOTHER BALLOT RECEIVED AND COUNTED
20248		6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	TXU ENERGY RETAIL COMPANY LLC	\$2,125.28		35	NO VOTE: BALLOT DOES NOT INDICATE A VOTE TO ACCEPT OR TO REJECT THE PLAN
	398058720	6C	OPERATING COMPANY GENERAL UNSECURED CLAIMS	UNITED STATES TREASURY	\$1.65		63	NO VOTE AND NO SIGNATURE: BALLOT DOES NOT INDICATE A VOTE TO ACCEPT OR REJECT THE PLAN, AND BALLOT WAS NOT SIGNED

### Exhibit C

Ballot 100

19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18:21 Main Document Pg 17 of 22

19-10384-shl Doc 384 Filed 05/08/19 Entered 05/08/19 10:28:59 Main Document Pg 92 of 105

Signature:
By: Jeffrey Felts (If Appropriate)
Title: Seller Sellers' Represantative (If Appropriate)
Street Address: 404 Scenic Dr.
City, State, Zip Code: Heath TX 75032
Telephone Number: 903. 456 · 5357
Date Completed:

#### INSTRUCTIONS FOR COMPLETING THE BALLOT

The Debtors are soliciting your vote on the Plan described in and attached as Exhibit A to the Disclosure Statement. Please review the Disclosure Statement and the Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the same meanings ascribed to them in the Plan.

This Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim; (b) an amendment to a proof of claim; (c) an assertion of a claim or a waiver of any bar date or deadline to file a proof of claim; or (d) an admission by the Debtors of the nature, validity, or amount of any claim. The Debtors reserve their right to object to allowance of any claim on any grounds under the Bankruptcy Code and applicable nonbankruptcy law.

No fees, commissions, or other remuneration will be payable to any broker, dealer, or other person for soliciting votes on the Plan.

To ensure your vote is counted, you must complete, sign, date, and return this Ballot in the enclosed envelope provided, or via Epiq's E-Balloting Portal, or at one of the following addresses (a) if by First Class mail, Trident Holding Company, LLC Ballot Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4422 Beaverton, OR 97076-4421 and (b) if by overnight courier or hand delivery, Trident Holding Company, LLC Ballot Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Boulevard Beaverton, OR 97005. Ballots must be received by the 4:00 p.m. (Prevailing Eastern Time) Voting Deadline on June 6, 2019. If a Ballot is received after the Voting Deadline it will not be counted. Delivery of a Ballot by facsimile, e-mail, or other electronic means other than Epiq's E-Balloting Portal will not be accepted.

To complete this Ballot properly, take the following steps:

JUN 1 4 2019

(1) Make sure that the information required by Item 1 has been inserted.

LEGAL SERVICES

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19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18<del>:21 Main Document</del>
Pg 18 of 22 ORIGIN ID TRLA (972) 772-5162

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JUN 1 4 2019

**LEGAL SERVICES** 

2740 HWY 276, SUITE 100

ROCKWALL, TX 75032 UNITED STATES US

BILL SENDER

SHIP DATE: 13JUN19 ACTWGT: 0.13 LB CAD: 114511530/WSXI3400

C/O EPIQ CORP RESTRUCTURING LLC TRIDENT HOLDING BALLOT PROCESSING 10300 S W ALLEN BLVD

#### BEAVERTON OR 97005

(903) 456-5358 INV: PKG ID: 126592

REF: JEFF FELTS



7878 7366 4429

PRIORITY OVERNIGHT

**AX BNOA** 

97005

OR-US PDX





Ballot 101

19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18:21 Main Document Pg 20 of 22 Entered 05/08/19 10:28:59 Main Document Filed 05/08/19 Doc 384 19-10384-shl Pg 92 of 105

Signature: July Felle
By: Jeffrey Felts (If Appropriate)
Title: President, Sellers' Representative
Street Address: 404 Scenic Dr.
City, State, Zip Code: Heath Tx 75032
Telephone Number: 903. 456. 5358
Date Completed:

#### INSTRUCTIONS FOR COMPLETING THE BALLOT

The Debtors are soliciting your vote on the Plan described in and attached as Exhibit A to the Disclosure Statement. Please review the Disclosure Statement and the Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the same meanings ascribed to them in the Plan.

This Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim; (b) an amendment to a proof of claim; (c) an assertion of a claim or a waiver of any bar date or deadline to file a proof of claim; or (d) an admission by the Debtors of the nature, validity, or amount of any claim. The Debtors reserve their right to object to allowance of any claim on any grounds under the Bankruptcy Code and applicable nonbankruptcy law.

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To ensure your vote is counted, you must complete, sign, date, and return this Ballot in the enclosed envelope provided, or via Epiq's E-Balloting Portal, or at one of the following addresses (a) if by First Class mail, Trident Holding Company, LLC Ballot Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4422 Beaverton, OR 97076-4421 and (b) if by overnight courier or hand delivery, Trident Holding Company, LLC Ballot Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Boulevard Beaverton, OR 97005. Ballots must be received by the 4:00 p.m. (Prevailing Eastern Time) Voting Deadline on June 6, 2019. If a Ballot is received after the Voting Deadline it will not be counted. Delivery of a Ballot by facsimile, e-mail, or other electronic means other than Epiq's E-Bailoting Portal will not be accepted. RECEIVED

To complete this Ballot properly, take the following steps:

JUN 1 4 2019

(1) Make sure that the information required by Item 1 has been inserted.

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19-10384-shl Doc 850 Filed 09/05/19 Entered 09/05/19 21:18:21 Main Document Pg 21 of 22

19-10384-shl Doc 384 Filed 05/08/19 Entered 05/08/19 10:28:59 Main Document Pg 92 of 105

Signature: Oeffy telts
By: Jeffrey Felts (If Appropriate)
Title: President Sellers Represtative (If Appropriate)
Street Address: 404 Scenic Dr.
City, State, Zip Code: Heath, Tx 75032
Telephone Number: 903. 456. 5358
Date Completed:

#### INSTRUCTIONS FOR COMPLETING THE BALLOT

The Debtors are soliciting your vote on the Plan described in and attached as Exhibit A to the Disclosure Statement. Please review the Disclosure Statement and the Plan carefully before you vote. Unless otherwise defined, capitalized terms used herein and in the Ballot have the same meanings ascribed to them in the Plan.

This Ballot does not constitute and shall not be deemed to constitute (a) a proof of claim; (b) an amendment to a proof of claim; (c) an assertion of a claim or a waiver of any bar date or deadline to file a proof of claim; or (d) an admission by the Debtors of the nature, validity, or amount of any claim. The Debtors reserve their right to object to allowance of any claim on any grounds under the Bankruptcy Code and applicable nonbankruptcy law.

No fees, commissions, or other remuneration will be payable to any broker, dealer, or other person for soliciting votes on the Plan.

To ensure your vote is counted, you must complete, sign, date, and return this Ballot in the enclosed envelope provided, or via Epiq's E-Balloting Portal, or at one of the following addresses (a) if by First Class mail, Trident Holding Company, LLC Ballot Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4422 Beaverton, OR 97076-4421 and (b) if by overnight courier or hand delivery, Trident Holding Company, LLC Ballot Processing Center c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Boulevard Beaverton, OR 97005. Ballots must be received by the 4:00 p.m. (Prevailing Eastern Time) Voting Deadline on June 6, 2019. If a Ballot is received after the Voting Deadline it will not be counted. Delivery of a Ballot by facsimile, e-mail, or other electronic means other than Epiq's E-Balloting Portal will not be accepted.

To complete this Ballot properly, take the following steps:

(1) Make sure that the information required by Item 1 has been inserted.

**RECEIVED** 

JUN 1 4 2019

**LEGAL SERVICES** 

ORIGIN ID:TRLA (972) 772-5162 JEFF FELTS

2740 HWY 276, SUITE 100

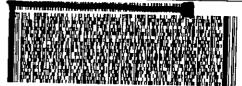
ROCKWALL, TX 76032 UNITED STATES US SHIP DATE: 13JUN19 ACTMGT: 0.13 LB CAD: 114511530/WSXI3400

BILL SENDER

TO C/O EPIQ CORP RESTRUCTURING LLC TRIDENT HOLDING BALLOT PROCESSING 10300 S W ALLEN BLVD

BEAVERTON OR 97005

(903) 456-5358 INV: PKG ID: 126882 REF: JEFF FELTS



FedEx Express

TRK# 7878 7366 4429

FRI - 14 JUN 10:30A PRIORITY OVERNIGHT

AX BNOA

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